



CATHOLIC LEGACY SOCIETY

The *Catholic Legacy Society* was created to honor our legacy donors who have named their parish, a Catholic school or a ministry of the Diocese of Colorado Springs as a beneficiary in their will or trust, retirement account, charitable gift annuity or charitable trust, life insurance policy, or through the establishment of an endowed fund.

The Diocese is grateful to acknowledge these special benefactors during their lifetimes. And, in conjunction with our mission, this special society provides an opportunity for benefactors to make their philanthropy a perpetual legacy for themselves and an example for their families. It also creates an infrastructure of support that makes our parishes, schools and ministries stronger, sustainable and better equipped to reach future generations.

If you have named your parish, a Catholic school or a ministry of the Diocese of Colorado Springs in your estate plan, or are considering doing so, we invite you to become a member of the *Catholic Legacy Society*.

ENROLLMENT FORM

Full Name: _____ Date of Birth: _____

Spouse's Full Name: *(where applicable)* _____ Date of Birth: _____

Street Address: _____

City/State/Zip: _____

Phone Number: (_____) _____ Email: _____

Parish: _____

Name(s) as you would like to appear on membership list, or write "Anonymous":

I have remembered _____ [Name of parish, Catholic school, or other Diocesan organization] as a beneficiary of one or more of the following instruments:

- Last Will and Testament
 Retirement Plan
 Real Estate
 Charitable Remainder Trust
 Living Trust
 Life Insurance Policy
 Charitable Gift Annuity
 Other: _____

The gift is to be used for _____ (Unrestricted Use, Parish Endowment Fund, Other).

The current value of the gift is approximately \$ _____ or _____ % of the above planned gift.

Your membership in the *Catholic Legacy Society* means that:

- The amount of your intended gift is never publicly disclosed
- You will be remembered each week at a Mass offered for your intentions
- You will receive a personal invitation to attend the annual Induction Mass offered by our Bishop to recognize new and existing members of the *Catholic Legacy Society*
- Your name will appear on *Catholic Legacy Society* membership list as an encouragement to other faithful Catholics who may be considering a similar act of generosity

Signature: _____ Date: _____

Spouse's Signature: _____ Date: _____

There is no minimum planned gift amount to become a member of the Catholic Legacy Society of the Diocese of Colorado Springs. Your membership will be completed with this signed and returned form. Thank you!

PLEASE RETURN TO:

Director of Parish Legacy Initiative, Diocese of Colorado Springs
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pcusick@diocs.org | www.diocsGiftLegacy.org